
From: Barrett, Paul S [REDACTED]
Sent: Tuesday, October 9, 2012 7:32 PM
To: Jeffrey Epstein
Subject: RE: Venezuela

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Paul Barrett, CFA

Managing Director

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Global Investment Opportunities Group

JPMorgan Private Bank

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[REDACTED] Park Avenue, 14th Floor, New York, NY 10022</=:p>

[REDACTED]

[REDACTED]

[REDACTED] =/span>

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From: Jeffrey Epstein [mailto:jeevacat=on@gmail.com]
Sent: Tuesday, October 09, 2012 3:26=PM
To: Barrett, Paul S
Subject: Re: Venezu=la

&nbs=;

o= start on a?

O= Tue, Oct 9, 2012 at 9:22 PM, Barrett, Paul S [REDACTED]

[REDACTED] wrote:

Correct

On Oct 9, 2012, at 4:34 =M, "Barrett, Paul S" [REDACTED]

w=ote:

Hi Jeffr=y

Given that we expected a Chavez win, I=am a little surprised that the bonds are trading down 3 points (around 4%)=2E There has been some noise out of Argentina where a local province=repaid a coupon on a bond in ARS when it should be in USD. So this is pu=ting pressure on the region.

I=think this is an interesting level to buy the PDVSA 2017 bond. Currently=yielding 12.20%. Passive play on oil.

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Would do \$1.5MM.

Let me kno=

Paul

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Paul=Barrett, CFA

Managing Director<=o:p>

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JPMorgan Private Bank

[REDACTED] Park =venue, 14th Floor, New York, NY 10022

[REDACTED] (F) <=span>

<= class="MsoNormal" style="mso-margin-top-alt:auto;mso-margin-bottom-
al:auto" [REDACTED]

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