

Subject: RE: KKR [I]
From: Jj Litchford <[REDACTED]>
Date: Mon, 02 Nov 2015 11:49:39 -0500
To: Paul Morris <[REDACTED]>,
Stewart Oldfield <[REDACTED]>

Classification: For internal use only

Here is my list:

Relationship

First

Last

Event Invitation

Event Response

Teaser Sent

Book Sent

Notes

Blank

David

Homrich

21-Oct

Bright Group

Darren

Campf

21-Oct

Bulloch, Roger

Roger

Bulloch

21-Oct

Caruso, Richard

Gary

Deilella

19-Oct

Caruso, Richard

Richard

Caruso

19-Oct

Cline, Michael

Michael

Cline

Y

22-Oct

Disney, Roy

Greg

Martin

Pending LA Event

21-Oct

Dock Street

21-Oct

Dorrance Family

Clint

Gossage

22-Oct

Dorrance Family

Jason

Stiles

22-Oct

Duncan Investments

Gregg

Hammer

22-Oct

Not interested-- significant KKR ties

Essig

Erin

Enright

23-Oct

EverWatch Financial

Frohman

Anderson

19-Oct

Taking a look

EverWatch Financial

Joe

Monaco

19-Oct

Taking a look

EverWatch Financial

Matt

Womble

19-Oct

Taking a look

EverWatch Financial

Tyler

Webb

19-Oct

Taking a look

Forrestal Capital

Annette

Franqui

Y

Not attending

19-Oct

Forrestal Capital

Jonathan

Fischer

Y

19-Oct

Gaslow, Lawrence

Peter

Gaslow

Y

21-Oct

Granite Group

Lyle

Himebaugh III

Y

23-Oct

Illig, Cliff

Cliff

Illig

22-Oct

Ironsides AM

21-Oct

Jesselson Capital

Michael

Jesselson

Y

20-Oct

JL Squared Group

21-Oct

JL Squared Group

21-Oct

Michael, Neal

Neal

Milch

Y

22-Oct

SK Family Office

Charles

Britton

Y

22-Oct

Slome, Ian

John

Service

Y

19-Oct

Snyder, Daniel

Karl

Schreiber

21-Oct

True North Advisors

21-Oct

United Company

Lois

Clarke

21-Oct

General Atlantic

Gene

Lynch

Y

Attending

21-Oct

21-Oct

Vass Pipe

Sonny

Jain

Y

22-Oct

22-Oct

Inquired for more information

Algappan, Arun

Arun

Alagappan

22-Oct

{cid:image001.gif@01D02B3A.F8AC3FC0}

JJ Litchford
Associate Banker

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From: Paul Morris
Sent: Monday, November 02, 2015 9:22 AM
To: Jj Litchford; Stewart Oldfield
Subject: KKR [I]

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JJ, let's revisit all the names we sent this to and follow-up, can you send around master list later today, thanks

Paul Morris

Managing Director

Deutsche Bank Private Bank

Office: [REDACTED]

Cell: [REDACTED]