

# TRUNORTH DYNAMICS

SOLVING BUSINESS PROBLEMS WITH DYNAMICS 365 AND POWER PLATFORM

## TYPES OF ENGAGEMENTS



### NEW IMPLEMENTATIONS

Full-service setup of a tailored solution that aligns with business goals for clients new to Dynamics 365.



### FAILED IMPLEMENTATION RECOVERY

Expertise in rescuing and saving unsuccessful implementations.



### POST-IMPLEMENTATION SUPPORT

Ongoing support, maintenance, and maximization.



### LEGACY SYSTEM MIGRATIONS

Smooth transitions from outdated systems like GP, QB, NAV, and Sage to Business Central.

## WHO WE SERVE

**Industries:** Manufacturing, Transportation, Agriculture, Healthcare, Professional Services, and more.

**Business Sizes\*:** SMB to Mid-Market (20-5000 employees).

\*Smaller clients typically use Business Central or Sales, while larger clients leverage multiple Dynamics and Power Platform applications.

### OUR SOLUTIONS TOOLBOX

#### CORE APPLICATIONS:

- Sales
- Marketing
- Customer Service
- Field Service
- Project Operations
- Business Central
- HR

#### POWER PLATFORM:

- Power Automate
- Power Apps
- Power BI
- Power Portals

## BUSINESS TASKS WE ACCOMPLISH

Enhancing efficiency, improving data access, supporting remote work, and transitioning to cloud solutions.

Legacy System Replacements and Migrations:

- Migrate ERP (GP, NAV, QB) to Business Central
- Migrate CRM (Salesforce) to Dynamics 365 Sales

## PRODUCTS WE OFFER

### DYNAMICS UNLOCKED SALES

A streamlined, affordable two-week implementation of Microsoft Dynamics 365 Sales to quickly get your business up and running.

Includes training, consulting, and ongoing support to help you assess, customize, and optimize the Sales module.

### GP TO BC MIGRATION

We offer three migration packages for transitioning from Dynamics GP to Business Central, following Microsoft's guidelines for compatibility and requirements.

We guide you through the entire process to ensure a smooth and successful migration based on your needs, timeline, and budget.

### SUPPORT ONBOARDING

A comprehensive onboarding process to transition smoothly to TruNorth Dynamics' support services.

This includes system review, integration assessment, and a requirements session to tailor support to your needs.



**“The TruNorth team is knowledgeable and professional and has helped us help our clients move their decision-making processes forward expeditiously.”**

ITCUBED



**“Since 2016, our experience working with the TruNorth Dynamics team has been nothing short of an excellent working relationship and partnership.”**

GET WIRELESS

## **WE SOLVE BUSINESS PROBLEMS WITH DYNAMICS 365 AND POWER PLATFORM**

TruNorth Dynamics will seamlessly transition your business to the cloud using Microsoft Dynamics 365. We're committed to understanding your unique challenges and crafting the perfect solution—whether it's fully customized, a fixed-fee implementation, or an affordable out-of-the-box option.

Our support doesn't end with implementation; we ensure everything runs smoothly and continue to train and support your team. At TruNorth Dynamics, we don't just deliver software—we're here to solve your business problems and help you and your business achieve new levels of success.

**Learn More:**



**BOOK A CALL WITH A  
CLIENT SUCCESS MANAGER!**

Contact us today at  
[clientsuccess@trunorthdynamics.com](mailto:clientsuccess@trunorthdynamics.com)